LEGAL INFORMATION INSTITUTE

WEX TAXONOMY A M A N D A C H I N

TABLE OF CONTENTS

- ABOUT THE TEAM AND SPONSOR
 WHAT IS THE LII
- WHAT IS WEX?
- WHO ARE THE USERS
- THE PROBLEMS
- OBJECTIVES
- WHAT IS A TAXONOMY?
- RESEARCH INSIGHTS
- MY APPROACH
- OVERVIEW
- NEXT STEPS FOR WEX

ABOUTTHETEAM



Amanda Chin,
MLIS Graduate
Student |
Taxonomy
Capstone Intern

 analyzed and restructured LII's Wex Taxonomy.



Nichole McCarthy,
Original Content
Collections
Manager
Legal Information
Institute |
Capstone
Supervisor

 supervised the project by providing guidance, along with her metadata expertise

WHAT IS THE LII?

The Legal Information
Institute (LII) is an
independently-funded
project of Cornell Law School.
The LII's mission is to help the
public read and understand
the laws that govern them for
free.

The LII carries out this vision by:

- Publishing law online, for free.
- Creating materials that help people understand law.
- Exploring new technologies
 that make it easier for
 people to find the law.

LII also creates and publishes original content meant to demystify the law, including Wex.

WHAT IS WEX?

Open Access legal dictionary and encyclopedia

Features everything from long articles on important concepts to brief definitions of legal terms

LII currently uses a tagging system. You can see which subject areas are "tagged" under each entry. The tagging system was adapted from a homegrown system used by LII staff in the late 1990s for a long-defunct legal academic database.

WHO ARE THE USERS OF WEX?

NATALIE - THE EVERYDAY USER

NATALIE GOES TO WEX TO LOOK FOR LEGAL TERMS THAT ARE REFERENCED IN A NEW YORK TIMES ARTICLE



• INFORMATION NEEDS

- O IS LOOKING TO FIND THEIR
 INFORMATION FAST AND QUICKLY IN
 WEX
- FOUND A WEX ENTRY THROUGH AGOOGLE SEARCH

• FRUSTRATIONS:

- TERMINOLOGY IS COMPLICATED
- ONAVIGATION OF WEX CONFUSING

OWEN - THE LAW STUDENT

OWEN UTILIZES WEX TO FIND TERMINOLOGY FOR SCHOOLWORK



• INFORMATION NEEDS

- O IS LOOKING TO FIND DIRECT
 SOURCES FOR THEIR COURSEWORK
- FRUSTRATIONS:
 - O D O E S N O T U N D E R S T A N D T H E C A T E G O R I Z A T I O N O F T H E T E R M S
 - FINDS IT DIFFICULT TO SEARCH THROUGH WEX FOR TERMS

SAM - THE LAW LIBRARIAN

SAM UTILIZES WEX AS ONE OF THE TEACHING TOOLS FOR THEIR CLASSES



THE PROBLEMS

- THE GOAL OF WEX IS TO MAKE RELATED CONTENT EASIER TO FIND BUT THE CATEGORIZATION OF TERMS AND NAVIGATION OF WEX CONFUSING TO ALL USERS
- TAXONOMY IS OUTDATED
 - SOME CATEGORIES ARE UNDERUSED/NOT TAGGED AND SOME NEED EXPANSION
 - E.G. "SPORTS" CATEGORY CONTAINS 0
 TAGGED TERMS
- SEARCH FUNCTION IS NOT USABLE

OBJECTIVES

- UPDATE THE CURRENT WEX SUBJECTS TAXONOMY BY:
 - O DELETING, UPDATING, AND
 ADDING CATEGORIES
 - DECIDING ON WHAT NEEDS
 TO GO/STAY AND WHY
 BASED ON USAGE
 - ADDING DEFINITIONS SO
 TERMS CAN BE ACCURATELY
 INDEXED

TAXONOMY

WHAT IS A TAXONOMY AND WHY SHOULD WE HAVE ONE?

- A TAXONOMY IS A HIERARCHICAL WAY OF CATEGORIZATION AND STRUCTURE OF INFORMATION THAT HELPS WITH THE FINDABILITY OF INFORMATION
 E.G. HOW A GROCERY STORE IS ORGANIZED BY FOOD CATEGORY ALSLES
- BY HAVING A WEX TAXONOMY, USERS SHOULD BE ABLE TO BROWSE FOR RELATED TERMS AND CONCEPTS

EXAMPLE OF THE CURRENT TAXONOMY AND ISSUES

- wex
 - ACADEMIC TOPICS
 - legal education and writing
 - THE LEGAL PROCESS
 - criminal law
 - criminal procedure
 - o civil procedure
 - legal theory
 - courts and procedure
 - o criminal law and procedure
 - legal education and practice
 - wex definitions
- Keywords
 - Latin terms

- NO VISUAL HIERARCHICAL STRUCTURE (ACADEMIC TOPICS IS A BROADER CATEGORY BUT IT'S CAPITALIZED HERE)
- SOME CATEGORIES ARE DUPLICATED LIKE LEGAL EDUCATION
- WHAT IS "ACADEMIC TOPICS"?

RESEARCH INSIGHTS

- LIT. REVIEW SHOWED THAT RESEARCH IN REGARDS TO LAW TAXONOMY IS NON-EXISTENT
- WEX IS CURRENTLY CONSTRAINED TO THE DRUPAL SYSTEM. WE TRIED DELETING SOME WEX SUBJECTS UNDER "TYPE" BUT THAT MESSED UP THE FUNCTIONALITY OF THE FRONT-END OF THE WEBSITE

RESEARCH INSIGHTS (CONT.)

A	В	С	D
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Banking Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng Bankruptcy and Restructuring Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng CANADA: Municipal Law'	http://webprote	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng Commercial and Trade Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Constitutional and Civil Rights Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Corporate Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Criminal Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	n; Education Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Energy Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng Environmental and Natural Resource Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng Finance and Lending Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	n; Food and Drug Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Gaming Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Health Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nr Information Security Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Insurance Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Intellectual Property Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	nı Labor and Employment Law'	http://lmss.sali.	Class
http://lmss.sali.org/RSYBzf149Mi5KE0Yt	ng Personal and Family Law'	http://lmss.sali.	Class
the their terms to the terms.		1 1 h	61

SALI IS AN OPEN-ACCESS
TAXONOMY TAILORED TOWARDS
LAWYERS IN STANDARDIZING
LEGAL DATA

- SALI HAS A ONE-LEVEL HIERARCHY FOR THEIR SYSTEM
- TERMS ARE MORE FIRM-FOCUSED AND NOT APPLICABLE TO WEX

RESEARCH INSIGHTS (CONT.)

- NOSLEGAL (BASED IN THE UK) HAS AN OPEN-SOURCE LEGAL TAXONOMY
- THEIR TAXONOMY CONTAINS 9 FACETS (NEEDS, WORK, SUBJECTS, PLACES, PERSPECTIVES, SECTORS, LAWS, INFORMATION ASSETS, AND COMBINATIONS)
- I FOCUSED ON LOOKING AT THEIR "LAWS CORE"

 TAXONOMY AS THERE IS SOME OVERLAP IN STRUCTURE

 TO WEX

law-inf	Information law	law		
law-inf-1	Intellectual property	law-inf		
law-inf-1.1	Copyright	law-inf		
law-inf-1.2	Patent	law-inf		Including utility patent
law-inf-1.3	Design	law-inf	Design right, design patent, registered design	
law-inf-1.4	Trade secret	law-inf	Confidentiality, confidential information, breach of confidence	
law-inf-1.5	Trade mark	law-inf	Trademarks, trade-marks, trade names, brands, branding	
law-inf-1.6	Plant breeders' right	law-inf		
law-inf-1.7	Database right	law-inf		EU / UK law concept
law-inf-2	Data protection and privacy	law-inf	Data privacy	
law-inf-3	Defamation and reputation	law-inf		
law-inf-4	Freedom of information	law-inf		
law-inf-5	Freedom of speech	law-inf		
law-inf-6	National security	law-inf	State secrecy, official secrets	
	law-inf-1 law-inf-1.1 law-inf-1.2 law-inf-1.3 law-inf-1.4 law-inf-1.5 law-inf-1.6 law-inf-1.7 law-inf-2 law-inf-3 law-inf-4 law-inf-5	law-inf-1 Intellectual property law-inf-1.1 Copyright law-inf-1.2 Patent law-inf-1.3 Design law-inf-1.4 Trade secret law-inf-1.5 Trade mark law-inf-1.6 Plant breeders' right law-inf-1.7 Database right law-inf-2 Data protection and privacy law-inf-3 Defamation and reputation law-inf-4 Freedom of information law-inf-5 Freedom of speech	law-inf-1Intellectual propertylaw-inflaw-inf-1.1Copyrightlaw-inflaw-inf-1.2Patentlaw-inflaw-inf-1.3Designlaw-inflaw-inf-1.4Trade secretlaw-inflaw-inf-1.5Trade marklaw-inflaw-inf-1.6Plant breeders' rightlaw-inflaw-inf-1.7Database rightlaw-inflaw-inf-2Data protection and privacylaw-inflaw-inf-3Defamation and reputationlaw-inflaw-inf-4Freedom of informationlaw-inflaw-inf-5Freedom of speechlaw-inf	law-inf-1 Intellectual property law-inf law-inf-1.1 Copyright law-inf law-inf-1.2 Patent law-inf law-inf-1.3 Design law-inf Design right, design patent, registered design law-inf-1.4 Trade secret law-inf Confidentiality, confidential information, breach of confidence law-inf-1.5 Trade mark law-inf Trademarks, trade-marks, trade names, brands, branding law-inf-1.6 Plant breeders' right law-inf law-inf-1.7 Database right law-inf law-inf-2 Data protection and privacy law-inf Data privacy law-inf-3 Defamation and reputation law-inf law-inf-4 Freedom of information law-inf law-inf-5 Freedom of speech law-inf

RESEARCH CONCLUSIONS

- REFERENCED NOSLEGAL AND SALI
 TAXONOMIES BUT THOSE SOURCES ARE
 NOT QUITE APPLICABLE TO WEX
 BECAUSE THEIR LEGAL TAXONOMY IS
 FOR LAW FIRMS AND NOT THE GENERAL
 PUBLIC
 - THESE TAXONOMIES ARE MORE FIRM-FOCUSED AND NOT APPLICABLE TO WEX

MY APPROACH

- BECAUSE LAW IS COMPLICATED AND LAW TAXONOMY IS EVEN MORE SO, I WORKED WITH:
 - NICHOLE (SUPERVISOR), TO
 ADD/DELETE/UPDATE CATEGORIES
 - MET WITH PROFESSOR CARLA WALE AND PROFESSOR TRENT HILL ON HOW TO PARE DOWN OR APPROACH THE PROJECT AS A WHOLE

MY APPROACH

AFTER UNDERSTANDING THE CONTEXT AND CONSTRAINTS OF WEX, WE ELIMINATED THE 4 LEVELS OF HIERARCHY INTO 2 LEVELS ONLY AS THE FIRST LEVEL WAS TOO BROAD AND THE FOURTH LEVEL WAS TOO SPECIFIC AND UNDERUSED

SUGGESTED TAXONOMY

- TWO LEVELS HIERARCHY FROM THE ORIGINAL FOUR
 - DEFINITIONS
 - OSCOPE NOTES (TO BE ADDED)

WEX Subjects =	-	Definition =
Money and Finance	wills	legal document that states a testator's wishes and in
gender, sexuality, and reproductive rights		
gender, sexuality, and reproductive rights	LGBTQ	abbreviation for lesbian, gay, bisexual, transgender
government		the body, entity, invested with the power to manage
government	local governmental law	Local governments, those which govern cities, villa
government	education law	Education law is a broad topic that encompasses se
government	immigration law	In the United States, immigration is an area of fede
government	administrative law	Administrative law refers to the branch of law gove
government	taxation	is any charge of money or property that imposed by
Human rights		fundamental rights to which all human beings are e
Indigenous and Native Law		refers generally to the indigenous peoples of the No

SUGGESTED TAXONOMY AND IMPROVEMENTS

- WENT FROM 8 WEX SUBJECT HEADINGS TO 26+ UPDATED CATEGORIES
 - THE INITIAL TOP-LEVEL SUBJECT HEADING LIKE "ACADEMIC TOPICS" WERE TOO BROAD
- ADDED ADDITIONAL CATEGORIES LIKE "GENDER, SEXUALITY, AND REPRODUCTIVE RIGHTS", AND "INDIGENOUS AND NATIVE LAW"
- TAXONOMY IS NOT PERFECT BUT IT IS A START IN GETTING STARTED ON INDEXING THE TERMS BETTER

OVERVIEW

- RESEARCHED LAW TAXONOMIES AND ANY RELATED JOURNALS AND PAPERS
 - THERE IS MINIMAL RESEARCH ABOUT LAW TAXONOMY BECAUSE LAW IS VERY COMPLICATED
- UPDATED THE TAXONOMY BASED ON THE INFORMATION I COULD FIND
- FUTURE PLANS FOR IMPLEMENTATION OF THE TAXONOMY IS TBD THIS PROJECT IS A SUGGESTED RESTRUCTURING FOR THE CURRENT ONE
- AN OVERHAUL OF THE SITE WILL BE DONE BY LII
- MORE WORK TO BE DONE!
 - CONTROLLED VOCABULARY NEEDS TO BE MADE (TO ADD TO SCOPE NOTES)

NEXT STEPS FOR WEX:

- WORKING WITH MLIS STUDENTS IN THE FUTURE TO BUILD OUT THE WEX SUBJECT CATEGORIES
- REFINE TAXONOMY FURTHER
 (ADD/UPDATE/DELETE CATEGORIES)
- CREATING A CONTROLLED VOCABULARY
- INDEXING OF TERMS UTILIZING TAXONOMY

THANK YOU!